



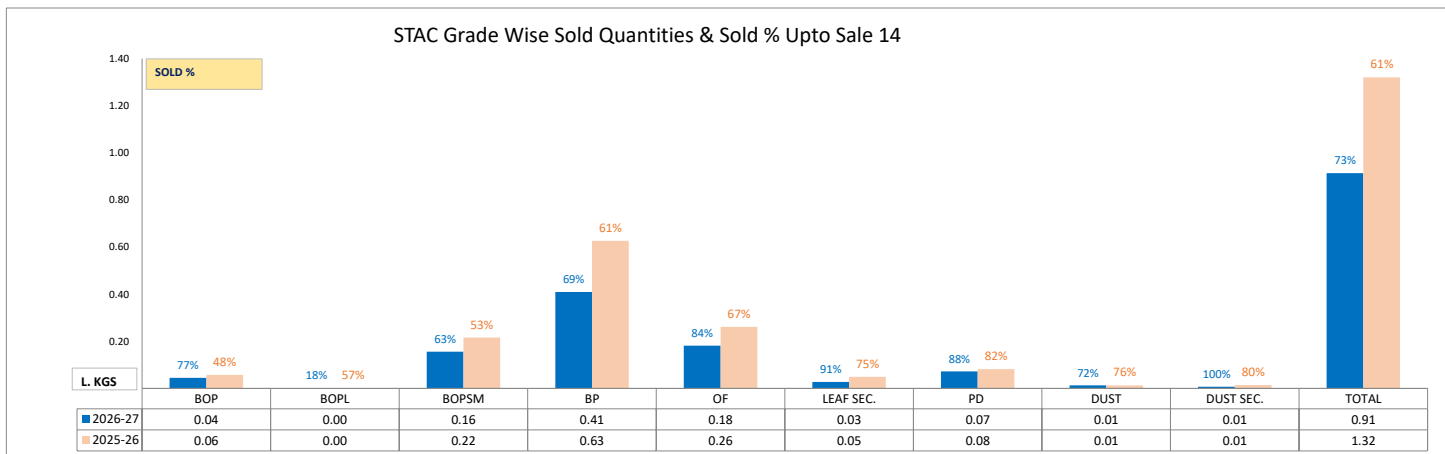
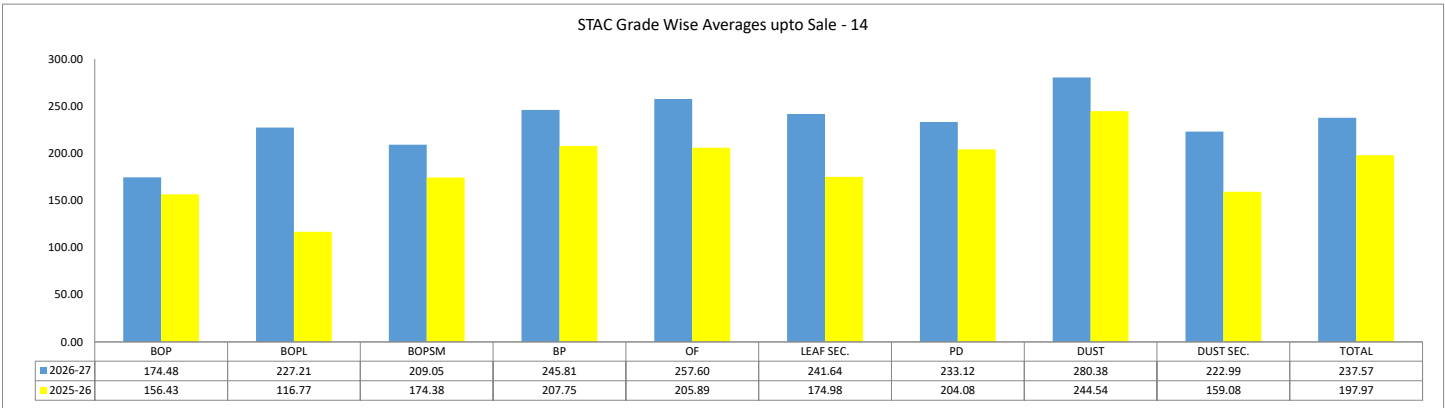
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - SALE 14 (2026)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and Best sorts were irregular around last. * Medium and Plainer teas followed a similar trend. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Good and Best sorts were irregular following quality * Medium and Plainer teas followed a similar trend.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal Mainstay. * Western India Good support. * TCPL Limited enquiry 	<ul style="list-style-type: none"> * Internal Mainstay. * Western India Good support. * Exporters Limited enquiry

	AUCTION AVERAGES								
	2026/27			2025/26			SALE 14		
	Sale 14	Sale 13	+/-	Sale 14	Sale 13	+/-	2026/27	2025/26	2024/25
LEAF	237.42	247.81	-10.39	197.53	184.68	12.85	237.42	197.53	225.06
DUST	238.98	233.19	5.79	202.82	182.38	20.44	238.98	202.82	221.79
TOTAL	237.57	246.48	-8.91	197.97	184.49	13.48	237.57	197.97	224.85

STAC AUCTION AVERAGES										
SALE	14									
LEAF	2026/27	237.42								
	2025/26	197.53								
DUST	2026/27	238.98								
	2025/26	202.82								
TOTAL	2026/27	237.57								
	2025/26	197.97								

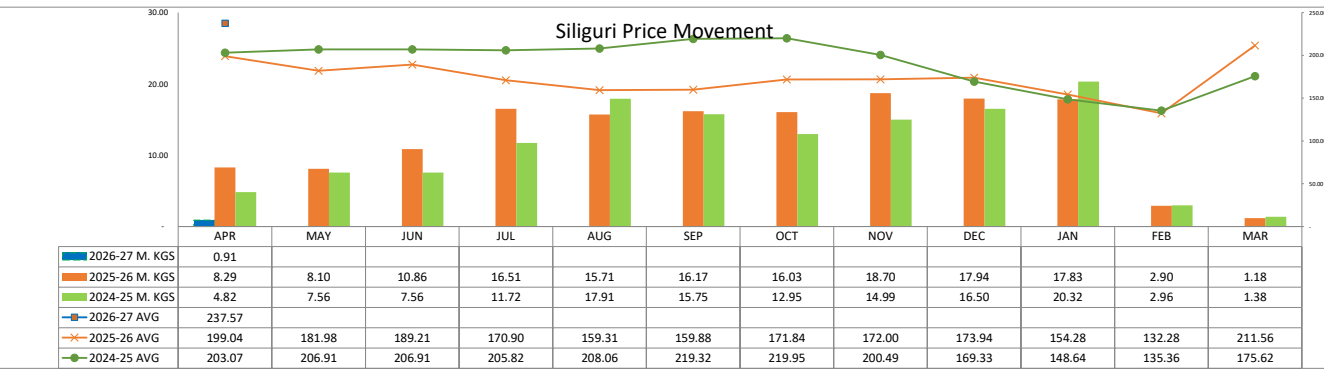


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
	THIS SALE				LAST SALE				SALE 14			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	902603	610994	231.15	32%	537920	393912	246.19	27%	902603	610994	231.15	32%
FANNINGS	218715	183266	257.68	16%	155088	121476	263.71	22%	218715	183266	257.68	16%
LEAF SEC.	30423	27636	241.64	9%	31907	17946	175.58	44%	30423	27636	241.64	9%
LEAF TOTAL	1151742	821896	237.42	29%	724916	533334	247.81	26%	1151742	821896	237.42	29%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	100042	84985	240.26	15%	55028	46183	233.98	16%	100042	84985	240.26	15%
DUST SEC.	6811	6811	222.99	0%	6938	6938	227.92	0%	6811	6811	222.99	0%
DUST TOTAL	106853	91796	238.98	14%	61966	53121	233.19	14%	106853	91796	238.98	14%
TOTAL	1258595	913692	237.57	27%	786882	586455	246.48	25%	1258595	913692	237.57	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				SALE 14			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1151742	821896	237.42	29%	724916	533334	247.81	26%	1151742	821896	237.42	29%
2025-26	2020231	1211647	197.53	40%	1502312	786218	184.68	48%	156007669	119837442	192.37	23%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	106853	91796	238.98	14%	61966	53121	233.19	14%	106853	91796	238.98	14%
2025-26	133819	108794	202.82	19%	95803	61181	150.86	36%	18808913	15776288	195.32	16%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1258595	913692	237.57	27%	786882	586455	246.48	25%	1258595	913692	237.57	27%
2025-26	2154050	1320440	197.97	39%	1598116	847399	182.24	47%	174816581	135613730	192.71	22%

% OF TEAS SOLD	PRICE RANGE									
	LEAF					DUST				
	2026/27		SALE 14			2026/27		SALE 14		
	Sale 14	Sale 13	2026/27	2025/26	2024/25	Sale 14	Sale 13	2026/27	2025/26	2024/25
BELOW 100	1.4	1.7	1.4	0.0	6.2	0.0	15.4	0.0	0.0	15.5
BETWEEN 100.00-119.99	4.8	8.0	4.8	8.2	10.5	1.8	41.4	1.8	6.8	3.9
BETWEEN 120.00-139.99	18.7	19.4	18.7	43.9	20.5	15.3	9.5	15.3	32.5	14.4
BETWEEN 140.00-159.99	12.3	7.0	12.3	6.4	6.2	11.3	6.3	11.3	12.4	0.0
BETWEEN 160.00-179.99	6.4	5.4	6.4	2.1	2.9	7.6	2.6	7.6	2.3	1.6
BETWEEN 180.00-199.99	2.5	3.6	2.5	0.9	1.5	4.5	3.1	4.5	0.9	0.7
BETWEEN 200.00-219.99	3.3	3.8	3.3	1.6	1.4	5.4	1.3	5.4	1.6	3.4
BETWEEN 220.00-239.99	2.0	3.5	2.0	1.8	2.3	2.5	0.5	2.5	2.3	2.7
BETWEEN 240.00-259.99	2.3	2.0	2.3	2.3	2.1	4.5	0.7	4.5	5.3	12.3
BETWEEN 260.00-279.99	4.8	3.3	4.8	4.4	3.4	6.7	1.3	6.7	11.5	8.7
BETWEEN 280.00-299.99	4.8	2.8	4.8	4.8	4.9	8.7	0.5	8.7	7.2	8.7
300 AND ABOVE	36.8	39.6	36.8	23.7	38.0	31.7	17.3	31.7	17.2	28.1

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
14	35417	3294	38711	67024	4154	71178	-31607	-860	-32467
15	92365	7164	99529	47343	3744	51087	45022	3420	48442
16	96571	9654	106225	65988	6782	72770	30583	2872	33455
TOTAL	224353	20112	244465	180355	14680	195035	43998	5432	988



STAC BUYING (ALL TEAS) FOR THE SALE 14												
	CTC LEAF			DUST			TOTAL					
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
OFFER	1,151,742			106,853			1,258,595					
SOLD	821,896			91,796			913,692					
SOLD %	71%			86%			73%					
ZONE												
Local	339,591.0	225.45	41%	R.Pack	26,367.5	204.10	29%	Local	358,126.1	229.12	39%	
N.India	151,550.2	204.20	18%	N.India	19,898.4	223.40	22%	N.India	171,448.6	206.43	19%	
W.India	102,011.0	251.96	12%	Local	18,535.1	296.50	20%	R.Pack	127,666.1	309.09	14%	
R.Pack	101,298.6	336.42	12%	W.India	15,690.5	244.57	17%	W.India	117,701.5	250.97	13%	
Others	65,342.4	243.82	8%	Others	2,600.6	203.10	3%	Others	67,943.0	242.26	7%	
C.India	31,652.6	230.46	4%	Packeteers	2,536.6	320.01	3%	C.India	33,524.8	228.52	4%	
Packeteers	24,627.2	150.70	3%	C.India	1,872.2	195.81	2%	Packeteers	27,163.8	166.51	3%	
Exports	2,194.2	112.16	0%	Exports	694.4	111.00	1%	Exports	2,888.6	111.88	0%	
S.India	1,686.0	194.35	0%					S.India	1,686.0	194.35	0%	
TCPL	1,095.6	114.74	0%					TCPL	1,095.6	114.74	0%	
TOTAL	821,896	237.42		91,796	238.98			913,692	237.57			

DOOARS BATTING ORDER (STAC+CTTA) SALE 14				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
KARTICK	4765.70	432.44	1,242.30	421.84
BINAGURI	17838.90	424.11	13,378.10	376.87
GHATIAROYAL	2537.60	412.43		
RYDAK	9397.10	393.85	5,537.90	363.33
CHULSA	1713.20	381.53		
ARYAMAN	927.60	381.06	338.40	509.00
DANGUAJHAR	7701.40	380.32	4,882.60	327.39
PAHARGOOMIAH	2632.70	377.43	8,001.50	371.97
MAINAKROYAALE	710.60	377.27	1,987.40	314.85
GULMA	3202.60	377.18	9,128.60	367.06
JITI	9019.80	375.91	5,033.20	340.16
ZURRENTEE	2417.80	375.85	7,398.10	320.41
BHATKAWA	1947.00	370.66	3,075.30	353.78
BARADIGHI	9719.50	370.06	4,433.80	403.07
SANKOS	4340.10	366.85	2,230.30	331.31
MORAGHAT	11289.70	366.25	5,196.70	361.34
GRASSMOREROYAL	1861.20	361.27		
NEPUCHAPUR	6361.40	359.71	8,232.40	333.05
HULDIBARIROYAL	11072.20	356.09	9,186.50	321.50
LEESHRIVER	856.60	351.70	20,205.90	329.62
HANSQUA	2417.70	351.12	2,689.40	344.43
MECHPARA	3570.80	351.05	6,035.70	326.30
TAIPOO	750.10	349.16	2,602.60	314.82
KATALGURI	1613.80	349.12		
MATHURA	4581.00	348.91	7,146.65	305.54

Follow us on:

